Section 00030

## **NOTICE TO CONTRACTORS**

## ARIZONA BOARD OF REGENTS

# NOTICE TO CONTRACTORS OF INTENT TO RECEIVE BIDS

Sealed bids will be received until <b>p.m.</b> ,, <b>, zot</b> , by the Arizona board of
Regents, care of the Department of Facilities Design and Construction, University Service
Annex, Room, University of Arizona in Tucson, Attention: Mr. Robert R. Smith, for the
furnishing of all labor, materials, transportation and services required for Project No.: [];
on the campus of the University of Arizona in
accordance with the plans and specifications on file in the office of [],
Tucson, Arizona 857 []. The project consists of [insert example]
Bids will be opened publicly in Room [] of the University Service Annex, 220 West Sixth
Street, on [], [], 20[] at [] and read aloud. Plans and specifications for the
proposed work may be obtained at [Reproductions, Inc., 234, East Sixth Street, Tucson,
Arizona 85705], Phone [622-7747], by making a deposit of [\$50.00] per set in the form of
check or money order, made payable to the University of Arizona. Bidders may obtain [2] sets
on deposit, which will be refunded upon the return of the plans and specifications in <b>good</b>
condition. Bidders desiring to obtain additional sets may do so by a direct, non-refundable
purchase. Plans and specifications shall be returned to [Reproductions, Inc] within ten (10)
calendar days after the bid date to be eligible for refund.
All Potential Bidders are strongly urged to attend the Pre-Bid Conference and Site Visit. The
Conference will be held on [day], [date], at [time]. Bidders shall assemble at
[location].
All Potential Bidders are cautioned that attendance at the Pre-Bid Conference and Site Visit is
mandatory for general contract bidders and for [subcontractors] subcontract bidders. Each
attending firm must be represented by its actual proposed project manager, superintendent,
and/or foreman to qualify as having attended the Meeting. The Meeting will be held on
[day], [date], at [time]. Bidders shall assemble at [location]. (refer to the map
in the drawings).
in the diawings).

A certified or cashier's check or a surety bond for ten percent (10%) of the total amount of the Bid (base plus all additive optional prices) and applicable local transaction privilege or use taxes or both must accompany each Bid, as a guarantee that the Contractor will enter into a contract to perform the Bid in accordance with the plans and specifications or as liquidated damages in the event of failure or refusal of the Contractor to enter into the contract, which check or bond will be returned to the unsuccessful bidders, and to the successful bidder upon the execution of a satisfactory bond and contract, as prescribed by Arizona Revised Statutes.

**Issued October 2003** 

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The apparent low bidder, after receiving a Notice of Intent to Award, shall furnish to the aforesaid Board of Regents satisfactory performance and payment bonds, each in an amount equal to one hundred percent (100%) of the full amount of the Bid. These bonds are not to be expressly limited as to time in which action may be instituted against the surety company for possible non-performance of the Contractor.

	a Notice to Proceed issued after execution of the contract] days from the starting thereof.] [by		
The Board reserves the right to reject any or all bids, to waive or decline to waive irregularities in any bid, or to withhold the award for any reason it may determine and also reserves the right to hold any or all bids for a period of <b>[sixty (60) days]</b> after the date of the opening thereof. No bidder may withdraw his bid during this <b>[sixty (60)]</b> day period.			
All correspondence relating to this project should be addressed to:	ARIZONA BOARD OF REGENTS		
[**name**] Project Coordinator Department of Facilities Design and Construction University of Arizona P.O. Box 210300 Tucson, Arizona 85721-0300	By: Robert R. Smith Director Department of Facilities Design and Construction		
PUBLISH: Daily Territorial:	, and, 20		
[Mesa Tribune:: _:	and, 20] _ and, 20] and . 20 1		

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# **INSTRUCTION TO BIDDERS**

# 1 SUMMARY

# 1.1 DOCUMENT INCLUDES

## A. Invitation

- 1. Bid Submission.
- 2. Work Identified in the Contract Documents.
- 3. Contract Time.
- B. Bid Documents and Contract Documents.
  - 1. Definitions.
  - 2. Contract Documents Identification.
  - 3. Availability.
  - 4. Examination.
  - 5. Inquires/Addenda.
  - 6. "Or Equal" Products.
- C. Site Assessment.
  - 1. Site Examination.
  - 2. Prebid Conference.
- D. Qualifications.
  - 1. Evidence of Qualifications and Responsibility.
  - 2. Subcontractors.
- E. Bid Submission.
  - 1. Bidder Interest in More Than One (1) Bid.
  - 2. Submission Procedure.
  - 3. Bid Acceptability.
- F. Bid Enclosures/Requirements.

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- 1. Security Deposit.
- 2. Qualification of Corporate Signature.
- 3. Qualification of Limited Liability Company Signature.
- 4. Performance Assurance.
- 5. Insurance.
- 6. Bid For Requirements.
- 7. Fees for Changes in the Work.
- 8. Bid Form Signature.
- 9. Additional Bid Information.
- G. Selection and Award.
  - 1. Contract.
  - 2. Optional Prices.
  - 3. Unit Prices.
- H. Bid Acceptance/Rejection.
  - 1. Duration of Bid.
  - 2. Acceptance of Bid.
- I. Owner Policies/Regulations.
  - 1. Approved Applicator letter.
  - 2. Policy on Sexual Harassment.
  - 3. Drugs, Alcohol and Firearms.
  - 4. Recycling and Reuse of Salvaged/Surplus and Waste Materials.
  - 5. Payment to Subcontractors.

# 1.2 RELATED DOCUMENTS

A. Document 00030 - Notice to Contractors of Intent to Receive Bids.

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## **INSTRUCTION TO BIDDERS**

- B. Document 00200 Information Available to Bidders.
- C. Document 00300 Bid Form—Stipulated Price.
- D. Document 00400 Supplements to Bid Form.
- E. Document 004100 Bid Bond.
- F. Document 00490 Qualification of Corporation Signature.
- G. Document 00491 Qualification of Limited Liability Company Signature.
- H. [Document 00800 Supplementary Conditions]
- 2 INVITATION.

# 2.1 BID SUBMISSION

- A. Properly executed Bids, signed, dated and under seal, when applicable, will be received by the Owner as stated in the Notice to Contactors of Intent to Receive Bids.
- B. Bids submitted after the stated time will be returned to the bidder unopened.
- C. Submit all of Document 00400 Supplements to Bid Form with the Bid except as directed by Subsection 7.9 of these Instructions to Bidders.
- D. Bids will be opened publicly at the time and location stated in the Notice to Contractors of Intent to Receive Bids.
- E. Any Bidder may withdraw his bid, either personally or by written request, at any time prior to the scheduled closing time for receipt of bids. No Bid may be withdrawn after the scheduled closing time for receipt of bids.

## 2.2 WORK IDENTIFIED IN THE CONTRACT DOCUMENTS

Α.	Work of this proposed Contract comprises <b>[general construction]</b> , <b>[s</b>	<u>site</u>
	development], [remodeling], [renovation], [demolition], [	] [including
	[structural], [mechanical], [electrical], [ ] Work].	-

- B. This Project is located on the campus of the University of Arizona, Tucson, Arizona.
- C. Work required by any one of the Contract Documents shall be binding as if required by all. The intention of the Documents is to include all labor, equipment, material or other items inferable from the documents as being necessary to produce the intended results.
- 2.3 CONTRACT TIME

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## **INSTRUCTION TO BIDDERS**

- A. Perform the Work within the time stated in the Bid Form. The Bidder, by submitting a Bid, accepts the Contract Time period stated for performing the Work. The completion date in the Agreement shall be the Contract Time added to the commencement date set forth in the Notice to Proceed.
- B. By submitting a Bid, every Bidder represents that the Bid is based upon the completion time specified in the Bidding Documents, and acknowledges that Owner shall not be liable in any way for damages, claims or suits arising from Bidder's intended completion of the Project prior to the contractual completion date.
- 3 BID DOCUMENTS AND CONTRACT DOCUMENTS

## 3.1 DEFINITIONS

- A. Bid Documents: Consist of the Contract Documents including Instructions to Bidders, Information Available to Bidders, Bid Form and Appendix A, other Supplements to Bid Forms and Appendices as applicable, Bid securities, and all items listed in the Table of Contents of the Project Manual.
- B. Contract Documents: The Construction Agreement Between Owner and Contractor with General Conditions of the Construction Agreement [(Construction Manager Edition)], including issued Addenda.
- C. Bid or Bidding: Act of submitting a Bid.
- D. Bid Price: Monetary sum identified by the Bidder in the Bid Form.

# 3.2 CONTRACT DOCUMENTS IDENTIFICATION

Α.	<ul> <li>The Contract Documents are dated (</li> </ul>	) and identified as Project number
	() (insert project name), as p	prepared by [the Architect/Engineer]
	under the direction of the President of the	University of Arizona for the Arizona Board
	of Regents.	

# 3.3 AVAILABILITY

- A. Bid Documents may be obtained as stated in the Notice to Contractors of Intent to Receive Bids.
- B. Deposit will be refunded if Bid Documents are returned complete, undamaged, unmarked and reusable, within the time period stated in the Notice. Failure to comply will result in forfeiture of deposit.
- C. Bid Documents are made available only for the purpose of obtaining Bids for this Project. Their use does not grant a license for other purposes.

# 3.4 EXAMINATION

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## **INSTRUCTION TO BIDDERS**

- A. Bid Documents are on display at Shirley's Plan Services, FW Dodge, and Reed Construction Data.
- B. Upon receipt of Bid Documents, verify that documents are complete. Notify Architect/Engineer should the documents be incomplete.
- C. Immediately notify the Architect/Engineer upon finding discrepancies or omissions in the Bid Documents.

## 3.5 INQUIRIES/ADDENDA

- A. Should a Bidder find discrepancies in, or omissions from the drawings, specifications or other bidding documents, or should he be in doubt as to their meaning, he should at once notify in writing, using the Form included at the end of these Instructions, [(Person and Firm names) ] telephone [ \_\_\_\_\_\_\_], who will send a written instruction, correction or interpretation to each person receiving a set of such documents in the form of an Addendum. The Owner will not be responsible for any explanations or interpretations except those duly issued in the form of written Addenda. Addenda so issued during the time of bidding shall be acknowledged on the bid form and will be made part of the contract documents, and all resultant costs shall be included in the Bid Price. Such Addenda shall be binding on all Bidders, and it shall be the responsibility of all Bidders to ascertain the existence of Addenda and the content of each and to acknowledge same on the Bid Form.
- B. Clarifications requested by Bidders must be in writing, using the Form included at the end of these Instructions, not less than [7] days before date set for receipt of Bids, to enable reply in the form of an Addendum.
- C. Should any Bidder have questions after complying with the above instruction, he shall notify [(FDC contact)] not later than five (5) days prior to the bidding date by calling the following" (\_\_\_\_)(\_\_\_\_).

## 3.6 "OR EQUAL" PRODUCTS

- A. Each Bidder represents that his Bid is based upon the materials and equipment described in the Bid Documents.
- B. Any Pre-bid requests for substitution of products shall follow the procedure specified herein.
- C. No "or equal" products will be allowed unless written approval has been obtained for the proposed "or equal" material or equipment <u>prior</u> to the opening of Bids. Such prior approval shall be by the Architect, in writing, in the form of an Addendum to the Bid Documents.
- D. In order for prior approval to be given, a written request for approval of such products shall be submitted at least **[fourteen (14) calendar days]** prior to bidding, using the Form included at the end of these Instructions, and the material submitted shall

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## **INSTRUCTION TO BIDDERS**

include a complete description, drawings, specifications, cut sheets, performance and test data and any other information necessary for a complete evaluation.

- E. Wherever the words "or equal" occur in the Bid Documents, such wording shall be construed to mean "or equal product as approved by the Architect/Engineer prior to submission of Bids."
- F. For information regarding substitution of material or equipment after Bids have been opened, see Subsection 1.7 of Section 01600 of the Specifications.
- G. For information regarding substitution of subcontractors see Section 5.2, Subcontractors, of these Instructions to Bidders.

## 4 SITE ASSESSMENT

## 4.1 SITE EXAMINATION

- A. Before bidding, Bidder shall examine the site and fully determine the conditions under which he will operate in performing the work under this contract. No allowance will be made subsequently for his failure to do so. He shall satisfy himself as to the nature and location of the work and the general and local conditions. He shall gain full knowledge as to transportation, disposal, handling and storage of materials, availability of water, electric power, and all other facilities in the area which will have a bearing on the performance of his work and the contract for which he submits his bid.
- B. Any failure by the Bidder to acquaint himself with all the available information shall not relieve him from any responsibility for performing his work properly. No additional compensation shall be allowed for conditions reasonably ascertainable by Bidder prior to submission of his Bid.
- C. Bidders are cautioned that certain work hour restrictions (Owner, City of Tucson, or both) may apply to this project, and that all such applicable restrictions will be strictly enforced. Refer to Section 01010 for details of Owner regulations.
- D. A visit to the project site has been arranged for bidders as part of the Prebid Conference.

# 4.2 PREBID CONFERENCE

A. A bidders conference has been scheduled as stated in the Notice to Contractors of Intent to Receive Bids. All general contract **[and [major] subcontract]** Bidders **[and suppliers]** are invited.

******[C	R]*****
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Due to the nature of this Project, the Owner is requiring all interested Bidders attend the Prebid Conference and site visit. This requirement applies to all general contract bidders, and to the following subcontractors.

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## **INSTRUCTION TO BIDDERS**

# [list subcontractor discipline]

General contract bids will be accepted from attendees only, and non-attending subcontractors in the above disciplines will be deemed unacceptable.

The Owner will make every reasonable effort to schedule the Prebid Conference for the convenience of all interested bidders.

- B. Representatives of the **[Owner] [Architect/Engineer] [ ]** will be in attendance.
- C. Summarized minutes of this meeting will be circulated to **[attendees] [all plan] holders of record] [ ].** These minutes **[will not] [will]** form part of the Contract Documents.
- D. Information relevant to the Bid Documents will be recorded in an Addendum.
- 5 QUALIFICATIONS
- 5.1 EVIDENCE OF QUALIFICATIONS AND RESPONSIBILITY
  - A. Upon request of the Owner, a Bidder whose bid is under consideration for the award of the Contract shall submit promptly to the Owner satisfactory evidence showing the Bidder's financial resources, his construction experience, organization, and resources available for the performance of the Contract.
- 5.2 SUBCONTRACTORS
  - A. The Owner reserves the right to reject a proposed Subcontractor for reasonable cause.
  - B. Refer to Section 13 of the General Conditions.
  - C. The University of Arizona believes that seeking or encouraging post-bid or post-award price competition among subcontractors ("bid shopping") by an apparent low or successful general contract bidder has a detrimental effect upon quality and delivery of the completed project, and is not in the best interests of the University. Therefore the University will not approve substitution of a subcontractor on the basis of lower price. The conditions under which the University will consider a request for substitution of a subcontractor are:
    - 1. The request for substitution is a result of changes in scope, materials or equipment made by Owner during post-bid cost reduction negotiations as allowed by Subsection 3-803.B.7 of the University Procurement Code.
    - 2. Owner actions, such as the selection of Optional Price(s) or optional work, makes a subcontractor's bid non-responsive or significantly non-competitive.

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- 3. Written admission by the subcontractor of its inability to perform the work included in its bid or subcontractor as required by the Contract Document.
- 4. A written refusal by the subcontractor to enter into a subcontractor for the price and scope of work included in its bid on bid day, utilizing the standard subcontract form required by Subsection 5.2.E below.
- 5. Insolvency or bankruptcy, cessation of business operations, or other inability of the subcontractor to perform the work bid or contracted for.
- 6. Persistent or repeated failure or refusal by the subcontractor to perform its work as reasonably expected by the General Contractor to enable the General Contractor to meet its contractual commitment to the University.
- 7. No license or improper license for the work included in the bid or subcontract.
- D. When the Bidder proposes to perform certain items of work with its own forces and so indicates on the List of Subcontractors (Appendix A), the Bidder shall, as Contractor, perform the work so designated unless the Owner has a reasonable objection to such arrangement prior to the award of the Contract.
- E. The University of Arizona believes there is a need for uniformity of contract documents at all tiers of the construction contracting process. Therefore, the University requires that all subcontractors on University projects be executed using AIA Form A401-1997. This form shall be fully conformed to be provisions of the Prime Contract, including, but not limited to, the following changes:
  - 1. Delete Paragraph 1.2 in its entirety.
  - 2. Delete from the first sentence of Paragraph 2.1 the words "the provisions of the edition of AIA Document A201 current as of the date of this Agreement apply to this Agreement pursuant to Paragraph 1.2 and".
  - 3. Delete Paragraph 3.2.5 in its entirety.
  - 4. Add Paragraph 6.3 as follows:
    - "This Article 6 shall not be deemed a limitation of rights or remedies which the Subcontractor may have under Federal law or under applicable labor or material payment bonds unless such rights or remedies are expressly waived by the Subcontractor."
  - 5. Delete the wording "along with reasonable overhead and profit on the Work not executed" at the end of Paragraph 7.2.4.
  - 6. Delete Paragraphs 13.7.2, 13.7.3, and 13.8 in their entirety.

As evidence of compliance with this Subsection 5.2.E, the Contractor shall furnish to the Owner, within the time limits stated in Section 01300 of the Project Manual, one fully executed copy of all subcontracts for this project. Each copy shall consist of the

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## **INSTRUCTION TO BIDDERS**

subcontract agreement (Form A401), with compensation amounts deleted but including all special or supplementary conditions applicable to the subcontract.

F. The University of Arizona is subject to and complies with the prompt pay provisions contained in the University Procurement Code under Subsection H of Section 3-804. Bidder's attention is directed to the payment provisions of the subcontract agreement (AIA Form A401-1997) specified under Subsection 5.2.E above for use on all University projects. The provisions of Form A401 regarding payment to subcontractors are in general more stringent than are the provisions contained in the University Procurement Code.

The University of Arizona believes prompt payment at all levels of the construction process is vital to a successful project for all the parties involved. Therefore, the University welcomes inquiries or notices regarding slow payment or nonpayment from any party with appropriate standing. In no event will the University continue to make progress payments when there is or appears to be a violation of Subsection 3-804.H of the University Procurement Code which requires payment to subcontractors by the General Contractor within seven (7) days of receipt of the Owner's payment.

G. In accordance with Section 13.5 of the General Conditions, the Owner requires from each subcontractor whose subcontract amount is \$100,000 or more a Performance Bond obtained by the subcontractor as a separate entity. These subcontractor bonds shall be written using the form (Arizona Board of Regents—Performance Bond for Subcontractors) bound in the Project Manual, copies of which are available from the Owner. Subcontractor bonds shall accompany the subcontracts when submitted in accordance with Subsection 5.2.E above. If approved in advance by the Owner, the Contractor may provide subcontractor default protection that is equivalent or better than bonds provided by the subcontractors. The cost of such bonds or default protection shall be included in the Bid.

Upon request by the Owner, a Bidder whose bid is under consideration for the award of the Contract shall submit promptly to the Owner a proof of ability to obtain a performance bond as a separate entity for each subcontract bidder subject to the provisions of this Subsection 5.2.G. The proof of ability shall be on the original letterhead of the subcontractor's bonding agent, be signed by the individual within the agency authorized to sign such a certification, and embody the following wording:

"I certify that this agency regularly issues Performance Bonds on behalf of (<u>insert name of subcontractor</u>) with (<u>list name of Surety</u>) as Surety, and that this agency will issue a Performance Bond with that Surety for the work proposed to be performed by (<u>insert name of subcontractor</u>) on University of Arizona Project No. (<u>insert University project number</u>). The Bond will be executed on the prescribed form as bound in the Project Manual for the Project upon award of the subcontract, and the penal sum will equal the full amount of the subcontract."

Failure to submit the required proof for any subcontract bidder subject to the provisions of this Subsection 5.2.G will render the subcontract bidder unacceptable to the Owner.

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#### 6 BID SUBMISSION

# 6.1 BIDDER INTEREST IN MORE THAN ONE BID

A. No person, firm, or corporation shall be allowed to make or file more than one (1) bid for the same work. A person, firm, or corporation who has submitted a sub-bid to a Bidder, or who has quoted prices on materials to a Bidder, is not hereby disqualified from submitting a sub-bid or quoting prices to other Bidders, but is disqualified from submitting a Bid for the work as a Bidder. All Bidders are disqualified from submitting sub-bids or quoting material prices to other Bidders.

## 6.2 SUBMISSION PROCEDURE

- A. Bidders shall be solely responsible for the delivery of their bids in the manner and by the time prescribed.
- B. Submit one copy of the executed Bid on the Bid Form provided, signed (and sealed, when applicable) with the required security and supporting documents in a sealed opaque envelope, addressed to the Owner, clearly identified with Bidder's name, project name and number and the date and hour of the opening of the Bids on the outside.

## 6.3 BID ACCEPTABILITY

- A. Bids that are unsigned, improperly signed or sealed, conditional, illegible, obscure, contain arithmetical errors, erasures, alterations, or irregularities of a similar kind, will, at the discretion of the Owner, be declared unacceptable, and be rejected.
- B. Failure to provide security deposit, bonding or to meet the insurance requirements will invalidate the bid.

## 7 BID ENCLOSURES/REQUIREMENTS

## 7.1 SECURITY DEPOSIT

- A. A bid security (a certified or cashier's check, or a bid bond) in an amount equal to ten percent (10%) of the total Bid (base plus all additive optional prices and applicable local transaction privilege or use taxes or both) must accompany each Bid when submitted. Only Bid Bonds utilizing the form contained in the Bid Documents or a photocopy thereof are acceptable.
- B. A Bid Bond must name the Owner as oblige, contain the name and number of the project, and be signed and sealed by the Bidder and surety.
- C. A certified or cashier's check must be made in the name of the Owner.
- D. The security deposit will be returned after delivery to the Owner of the required Performance and Payment Bonds and insurance certificates, and signing of the Contract by the acceptable Bidder.

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- E. Include the cost of bid security of the Bid Price.
- F. After a contract has been awarded, all securities will be returned to the respective Bidders.
- G. If no contract is awarded, all security deposits will be returned.

## 7.2 QUALIFICATIONS OF CORPORATE SIGNATURE

- A. If the Bidder is incorporated, a properly completed Qualification of Corporation Signature from should be submitted with the Bid.
- B. The certification must be made by an authorized Office of the corporation other than the individual named in the top portion of the form.

## 7.3 QUALIFICATION OF LIMITED LIABILITY COMPANY SIGNATURE

- A. If the bidder is a Limited Liability Company, a properly completed Qualification of Limited Liability Company Signature form should be submitted with the Bid.
- B. The certification must be made by a company member other than the individual named in the top portion of the form.

## 7.4 PERFORMANCE ASSURANCE

- A. Accepted Bidder: Provide Performance and Payment Bonds as described in Section 16 of the General Conditions.
- B. Subcontracts of \$100,000 or more in value: Provide Performance Bond as described in Section B of the General Conditions.
- C. Include the cost of performance bonds in the Bid Price.

# 7.5 INSURANCE

A. Accepted Bidder: Provide insurance certificates as required by the General Conditions as amended.

## 7.6 BID FORM REQUIREMENTS

- A. Complete all requested information in the Bid Form and Appendices.
- B. Bids shall be submitted only on the forms contained herein or photocopies thereof. All required signatures and initials must be original manual ink signatures or initials of the signer. Copies of signed Bid Form, Appendix A or Bid Bond are not acceptable. Bidders are cautioned to complete all blank spaces on all Bid Forms and Appendices, including dollar amounts (in both words and numerals) for the Base Bid. Failure to complete all blanks shall be a basis for rejection of the bid.

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- C. All entries on Bid Forms must be entered in ink or typewritten. No alterations or interlineations are permitted to the printed content of the Bid Form. Any alterations or erasures in the content furnished by the Bidder shall be made before submission and be initialed by the signer of the Bid Form or by signer's authorized representative. An authorization letter to the Owner naming such a representative, and bearing the original manual ink signature of the signer of the Bid Form, shall be attached to the Bid Form when this procedure is used.
- D. The Arizona Revised Statutes contain the following provision in Subsection G of Section 41-2533: "The amount of any applicable transaction privilege or use tax of a political subdivision of this state is not a factor in determining the lowest bidder." To enable the Owner to determine the apparent low bidder in accordance with this provision, all bidders must calculate their bid prices (base bid and all optional prices) excluding all applicable local transaction privilege or use taxes.

Upon Owner's request, the apparent low Bidder shall furnish complete and documented information as required for Owner to determine the dollar amount to be added to the low Bid for any local transaction privilege or use taxes or either or both, payable by the Bidder to cities, counties or other political subdivisions within the State of Arizona as a result of the Bidder being located within that political subdivision. The Owner will use this information only to determine the amount of the lump sum Contract Price for the purpose of the contract award. PLEASE NOTE that taxes levied by the State of Arizona, which are effective statewide, are not to be included in such post-bid tax information, but are to be included in the Bid Price (s)

## 7.7 FEES FOR CHANGES IN THE WORK

A. Bidders are advised that section 28 of the General Conditions limits the fees that can be charged for Changes in the Work.

# 7.8 BID FORM SIGNATURES

- A. The Bid Form shall be signed by the bidder as follows:
  - 1. Sole Proprietorship: Signature of sole proprietor in the space provided. Circle or underline the words "Sole Proprietor" above the signature.
  - 2. Partnership: Signature of a partner in the space provided. Circle or underline the word "Partner" above the signature.
  - 3. Corporation: Signature of a duly authorized signing officers in their normal signature. Insert the officer's capacity in which the signing officer acts, under the signature. Affix the corporate seal. Circle or underline the word "Corporation" above the signature. A properly executed Qualification of Corporation Signature form or a copy of the authorizing by-law resolution of the board of directors must also be submitted with the Bid Form in the bid envelope.
  - 4. Limited Liability Company: Signature of duly authorized company member signing in their normal signature. Insert the capacity in which the member acts

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above the signature and circle or underline the words "Limited Liability Company" above the signature. A properly executed Qualification of Limited Liability Company Signature form must also be submitted with the Bid Form in the bid envelope.

5. Joint Venture: Each party of the joint venture shall execute the Bid Form under their respective seals in a manner appropriate to such party as described above. Insert words clearly indicating Bidder is a joint venture.

#### 7.9 ADDITIONAL BID INFORMATION

- A. Submit the following Appendices concurrent with bid submission:
  - 1. Document 00401 Appendix A Subcontractors: Include the names of all Subcontractors and the portions of the Work they will perform.
  - 2. [Document 00402 Appendix B Unit Prices: Include a listing of unit prices specifically requested by the Contract Documents.]
  - 3. [Document 00403 Appendix C List of Optional Prices: Include the cost variation to the Bid Price applicable to the Work described in Section [\_\_\_\_\_]].
- B. Submit the following Appendices [[24] hours after bid submission:]
  - 1. Document 00404 Appendix D List of Separate Prices: Include a listing of separate prices as specifically requested in the Contract Documents.
  - 2. Document 00405 Appendix E Cost Breakdown identifies the Bid Price/Sum segmented into portions as requested.
  - 3. Document 00406 Appendix F Supplementary Architectural Information.
  - 4. Document 00407 Appendix G Supplementary Mechanical and Electrical Information.
  - 5. Document 00408 Appendix H List of Equipment.
- 8 SELECTION AND AWARD
- 8.1 CONTRACT
  - A. The award of the contract, if made by the Owner, will be made to the responsible Bidder submitting the lowest responsive Base Bid.
- 8.2 OPTIONAL PRICES
  - A. All Optional Prices requested by the Owner are described in the Supplements to the Bid Form and in Division 01 of the Specifications. In the Supplements to Bid Form all blank spaces, opposite the correspondingly numbered Options, shall be completed

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by inserting the exact amount to be added to, or deducted from, the Base Bid for each particular Option. The Owner reserves the right to choose none, or any combination of the Optical Prices.

B. Bids will be evaluated on the base bid price. After determination of a successful bidder, consideration will be given to options.

## 8.3 UNIT PRICES

- A. All Unit Prices requested by the Owner are described in the Supplements to Bid Form and in Division 01 of the Specifications. In the Bid Form, all blank spaces opposite the correspondingly number Unit Prices, shall be completed by inserting the exact amount to be added to, or deducted from, the Contract Sum for each unit of work added to, or deducted from, the scope of the Contractor's work under the Contract by means of applicable unit pricing.
- B. The Owner reserves the right to accept or reject any individual unit price when awarding the Contract and to utilize either a negotiated lump sum price or applicable unit price (as contained in the Contract), or a combination thereof, to adjust the Contract Sum for variations in the Contractor's scope of work. This determination will be made by Owner when authorizing the work to be performed.
- 9 BID ACCEPTANCE/REJECTION
- 9.1 DURATION OF BID
  - A. Bid shall remain open to acceptance and shall be irrevocable for a period of **[thirty (30] [sixty (60)] [ninety (90)] [** ] days after the bid closing date.
- 9.2 ACCEPTANCE OF BID
  - A. The Owner reserves the right to accept or reject any or all Bids, and to waive or decline to waive any irregularities in any Bid received.
  - B. After acceptance, the Owner will issue to the successful Bidder a written Notice of Intent to Award with a copy to all Bidders.
- 10 OWNER POLICIES/REGULATIONS
- 10.1 APPROVED APPLICATOR LETTER
  - A. If roofing work is involved in the project, the successful bidder must provide, at the preconstruction conference, a copy of the roofing subcontractor's Approved Applicator Letter as issued by the approved roofing manufacturer.
- 10.2 POLICY ON SEXUAL HARASSMENT
  - A. The successful contractor will be required to comply with University of Arizona Policy on Sexual Harassment (adopted 12/82 revised 11/88). The University prohibits sexual harassment by any person on University premises or at University affiliated functions.

Section 00100

## **INSTRUCTION TO BIDDERS**

## 10.3 DRUGS, ALCOHOL AND FIREARMS

A. Bidders are notified that the University of Arizona requires its construction sites to be drug, alcohol, and firearm free areas, and that the University considers the presence of any person either using or possessing any of these items to be a violation of the provisions of Subsection 11.2 of the General Conditions. Therefore, the successful Bidder, as Contractor, shall insure that all persons on the site with Contractor's permission or in any way connected with the Contractor observe the prohibitions against the possession or use of drugs, alcohol, or firearms.

# 10.4 RECYCLING AND REUSE OF SALVAGED/SURPLUS AND WASTE MATERIALS

- A. The University of Arizona encourages its construction contractors to consider the recycling of reuse of all usable salvaged and surplus building materials through the program operated by Habitat Restore – TMM or any similar non-profit program operated by a responsible independent social service agency.
- B. The University of Arizona encourages its construction contractors to consider the recycling of all corrugated cardboard boxes used for the shipping of construction materials. Deliver the boxes to Campus location designated by Owner. There is no charge for this service.

**END OF INSTRUCTION TO BIDDERS** 

## Section 00100

# INSTRUCTIONS TO CM@RISK

# 1 SUMMARY

# 1.1 DOCUMENTS INCLUDES

- A. Contract Documents
  - 1. Definitions
  - 2. Contract Documents Identification
  - 3. Inquiries/Addenda
  - 4. "Or Equal" Products
- B. Site Assessment
  - 1. Site Examination
- C. Qualifications
  - 1. Subcontractors
- D. Guaranteed Maximum Price
  - 1. Optional Prices [Not Used]
  - 2. Unit Prices [Not Used]
- E. Owner Prices/Regulations
  - 1. Approved Applicator letter
  - 2. Policy on Sexual Harassment
  - 3. Drugs, Alcohol, and Firearms
  - 4. Recycling and Reuse of Salvaged/Surplus and Waste Materials
  - 5. Payment to Subcontractors
- 2 CONSTRUCTION DOCUMENTS
- 2.1 DEFINITIONS

DIVISION 0

Section 00100

UA No.

# **INSTRUCTIONS TO CM@RISK**

A. Definitions are generally as set forth in the General Conditions of the Agreement, and are applicable to these Construction Documents. Additionally, wherever the word "Owner" is used, it shall mean the Arizona Board of Regents. Wherever the

words "Architect", "Engineer", or "Design Professional" are used, they shall mean **[ DP Name ] [ Address ].** 

- B. Wherever the word "Contractor" is used in these specifications it shall mean Construction Manager at Risk or the sub-contractor, as indicated by the context in which it appears.
- C. Wherever the title "Construction Manager" appears in Division 1 of these specifications, it shall mean the Owner's Construction Project Manager.
- D. Guaranteed Maximum Price Documents: Consist of the Contract Documents including Instructions to CM@Risk, Information Available, and all items listed in the Table of Contents of the Project Manual.
- E. Contract/Agreement: THE UNIVERSITY OF ARIZONA® STANDARD FORM AGREEMENT BETWEEN OWNER AND CM@RISK ON THE BASIS OF A GUARANTEED MAXIMUM PRICE including issued Addenda.

2.2 CONTRACT DOCUMENT IDENTIFICATION	2.2	CONTRACT	DOCUMENT	IDENTIFICATIO
--------------------------------------	-----	----------	----------	---------------

٩.	The Contract Documents are dated [	] and identified as Project number
	[] [Project Name] as prepared by [DP]	under the direction of the President
	of the University of Arizona for the Arizona Boar	d of Regents.

- 2.3 INQUIRIES/ADDENDA DURING PREPARATION OF GUARANTEED MAXIMUM PRICE (GMP)
  - A. Should the CM@Risk find discrepancies in, or omissions from the drawings, specifications or other construction documents, or should be in doubt as to their meaning, they should at once notify in writing, [DP] [ Address ], phone [( ) who will send a written instruction, correction or interpretation to the CM@Risk in the form of an Addendum. The Owner will not be responsible for any explanations or interpretations except those duly issued in the form of written Addenda. Addenda so issued during the time of preparing the Guaranteed Maximum Price shall be acknowledged on the GMP form and will be made part of the construction documents, and all resultant costs shall be included in the Guaranteed Maximum Price.
  - B. Should the CM@Risk have questions after complying with the above instruction, they shall notify [\_FDC Contact\_] UA Facilities Design and Construction not later than five (5) days prior to the submission of the GMP by calling the following: [(520) 62\*-\*\*\*\*].

## Section 00100

## 2.4 "OR EQUAL" PRODUCTS

- A. The Construction Manager @ Risk represents that the Guaranteed Maximum Price is based upon the materials and equipment described in the Construction Documents.
- B. Any Pre-GMP requests for substitution of products shall follow the procedure specified herein.
- C. No "or equal" products will be allowed unless written approval has been obtained for the proposed "or equal' material or equipment <u>prior</u> to the submission of the GMP. Such prior approval shall be by the Architect, in writing, in the form of an Addendum to the Construction Documents.
- D. In order for prior approval to be given, a written request for approval of such products shall be submitted at least **[fourteen (14)]** calendar days prior to submission of the GMP, using the Form included at the end of these Instructions, and the material submitted shall include a complete description, drawings, specifications, cut sheets, performance and test data and any other information necessary for a complete evaluation.
- E. Wherever the words "or equal" occur in the Construction Documents, such wording shall be construed to mean "or equal product as approved by the Architect/Engineer prior to submission of the GMP."
- F. For information regarding substitution of material or equipment after the GMP has been accepted, see Subsection 1.7 of Section 01600 of the Specifications.
- G. For information regarding substitution of subcontractors see Section 4.1, Subcontractors, of these Instructions to CM@Risk.

## 3 SITE ASSESSMENT

## 3.1 SITE EXAMINATION

- A. Before submitting the Guaranteed Maximum Price, the Construction Manager @ Risk shall examine the site and fully determine the conditions under which he will operate in performing the work under this contract. No allowance will be made subsequently for failure to do so. The Construction Manager @ Risk shall be satisfied as to the nature and location of the work and the general and local conditions. The Construction Manager @ Risk shall gain full knowledge as to transportation, disposal, handling and storage of materials, availability of water, electric power, and all other facilities in the area which will have a bearing on the performance of their work.
- B. Any failure by the Construction Manager @ Risk to acquaint themselves with all the available information shall not relieve them from any responsibility for performing their work properly. No additional compensation shall be allowed for conditions reasonably ascertainable by the CM@Risk prior to submission of the GMP.

## Section 00100

# **INSTRUCTIONS TO CM@RISK**

C. Construction Manager @ Risk is cautioned that certain work hour restrictions (Owner, City of Tucson, or both) may apply to this project, and that all such applicable restrictions will be strictly enforced. Refer to Section 01010 for details of Owner regulations.

#### 4 QUALIFICATIONS

#### 4.1 SUBCONTRACTORS

- A. The Owner reserves the right to reject a proposed Subcontract for reasonable cause.
- B. The conditions under which the University will consider a request for substitution of a subcontractor are:
  - 1. Owner actions, such as the selection of Optional Price(s) or optional work, makes a subcontractor's bid non-responsive or significantly non-competitive.
  - 2. Written admission by the subcontractor of its inability to perform the work included in its bid or subcontract as required by the Construction Documents.
  - 1. A written refusal by the subcontractor to enter into a subcontract for the price and scope of work included in its bid on bid day, utilizing the standard subcontract form required by Subsection 4.1.C below.
  - 2. Insolvency or bankruptcy, cessation of business operations, or other inability of the subcontractor to perform the work bid or contracted for.
  - 3. Persistent or repeated failure or refusal by the subcontractor to perform its work as reasonably expected by the CM@Risk to enable the CM@Risk to meet its contractual commitment to the University.
  - 4. No license or improper license for the work included in the bid or subcontract.
- C. When the CM@Risk proposes to perform certain items of work with its own forces and so indicates on the List of Subcontractors, the CM@Risk shall, as Contractor, perform the work so designated unless the Owner has a reasonable objection to such arrangement prior to the acceptance of the GMP. The University of Arizona requires that all subcontracts on University projects be executed using AIA Form A401-1997. This form shall be fully conformed to the provisions of the Prime Contract, including, but not limited to, the following changes:
  - 1. Delete Paragraph 1.2 in its entirety.
  - 2. Delete from the first sentence of Paragraph 2.1 the words "the provisions of the edition of AIA Document A201 current as of the date of this Agreement apply to this Agreement pursuant to Paragraph 1.2 and".
  - 3. Delete Paragraph 3.2.5 in its entirety.

## Section 00100

# 4. Add Paragraph 6.3 as follows:

"This Article 6 shall not be deemed a limitation of rights or remedies which the Subcontractor may have under Federal law or under applicable labor or material payment bonds unless such rights or remedies are expressly waived by the Subcontractor."

- 5. Delete the wording "along with reasonable overhead and profit on the Work not executed" at the end of Paragraph 7.2.4.
- 6. Delete Paragraphs 13.7.2, 13.7.3, and 13.8 in their entirety.

As evidence of compliance with this Subsection, the Contractor shall furnish to the Owner, within the time limits stated in Section 01300 of the Project Manual, one fully executed copy of all subcontracts for this project. Each copy shall consist of the subcontract agreement (Form A401), with compensation amounts deleted but including all special or supplementary conditions applicable to the subcontract.

## 5 GUARANTEED MAXIMUM PRICE

A. All Optional Prices requested by the Owner are described in Division 01 of the Specifications. The Guaranteed Maximum Price shall indicate the exact amount to be added, or deducted from, the Guaranteed Maximum Price for each particular Option. The Owner reserved the right to choose none, or any combination of the Optional Prices.

## 6 OWNER POLICIES/REGULATIONS

## A. APPROVED APPLICATOR LETTER

1. The CM@Risk must provide, at the preconstruction conference, a copy of the roofing subcontractor's Approved Applicator Letter as issued by the approved roofing manufacturer.

## B. POLICY ON SEXUAL HARASSMENT

1. The CM@Risk will be required to comply with University of Arizona Policy on Sexual Harassment (adopted 12/82 – revised 11/88). The University prohibits sexual harassment by any person on University premises or at University affiliated functions.

## C. DRUGS, ALCOHOL AND FIREARMS

 The University of Arizona requires its construction sites to be drug, alcohol, and firearm free areas, and that the University considers the presence of any person either using or possessing any of these items to be a violation of the provisions of Subsection 2.6 of the General Conditions. Therefore, the Construction Manager
 Risk shall insure that all persons on the site with Contractor's permission or in

## Section 00100

# **INSTRUCTIONS TO CM@RISK**

any way connected with the CM@Risk observe the prohibitions against the possession or use of drugs, alcohol, or firearms.

## D. RECYCLING AND REUSE OF SALVAGED/SURPLUS AND WASTE MATERIALS

- 1. The University of Arizona encourages its construction contractors to consider the recycling of reuse of all usable salvaged and surplus building materials through the program operated by Habitat Restore TMM or any similar non-profit program operated by a responsible independent social service agency.
- The University of Arizona encourages its construction contractors to consider the recycling of all corrugated cardboard boxes used for the shipping of construction materials. Deliver the boxes to Campus location designated by Owner. There is no charge for this service.

**END OF SECTION** 

Section 00101

Project:	Date:
Subject:	
Reference Drawings:	Spec Section:
Information Requested:	
Attachments:	
Signed:	

**END OF SECTION** 

**INQUIRIES** 

# Section 00102

# **Prior Approval Request Form**

# PRIOR APPROVAL REQUEST FORM

UA	Project Name:				
UA	Project No.:				
	hereby submit fo above referenced		deration the following material/proc	duct in lieu of the sp	ecified item for
Sec	tion No.:	Page:	Paragraph / Line:	Item:	
Prop	posed Substitutio	on:			
	describe the pro	pposed item.	ions, drawings, specifications, and exceeds specification requiremen	ts?	
				Yes:	No: 🗌
В.	Will any change item?	es be require	d to building design in order to prop	perly install the prop	oosed
	ttorri.			Yes:	No: 🗌
	If yes, please ex	крlain:			

# Section 00102

# **Prior Approval Request Form**

8/11/05

# PRIOR APPROVAL REQUEST FORM

UA	UA Project Name:			
UA	Project No.:			
C.	Supplier is responsible for all changes to the bui drawings costs, caused by requested approval/s		g and	
		Yes:	No:	
D.	List all differences between proposed substitution	n and specified item.		
	SPECIFIED ITEM	PROPOSED ITEM		
			_	
E.	Does substitution affect drawing dimensions?			
	If yes, please explain:			
F.	What affect does the substitution have on other to	rades? Yes: 🗌	No: 🗌	
G.	Proposed product is subject to all requirements of	f specifications, including warrantie	es.	
		Yes:	No:	

# Section 00102

# **Prior Approval Request Form**

# PRIOR APPROVAL REQUEST FORM

U	A Project Name:		
U	A Project No.:		
Н.	Will proposed substitution affect progress schedule?		
		Yes:	No: 🗌
lf y	/es, please explain:		
I.	Will maintenance and service parts be locally available for proposed	substitution?	
••	will maintenance and service parts be locally available for proposed	Yes:	No: □
J.	Will proposed substitution require more license fees or royalties than	<del></del>	_
		Yes:	No:
K.	Will proposed product meet all requirements of reviewing agencies (hetc.)?	nealth, life, saf	fety, fire,
lf ı	no, please explain:	Yes:	No: 🗌
Ple	ease quantify or explain benefits to the Owner:		
Sι	bmitted By:		
	Representative:		
	Company:		

8/11/05

# Section 00102

# **Prior Approval Request Form**

# PRIOR APPROVAL REQUEST FORM

UA Pr	oject Name:	
UA Pr	oject No.:	
	Address:	
	Phone:	
	Representative's Signature:	
	Date:	
For Ar	chitect's Use Only:	
	Accepted:	Accepted As Noted:
	Rejected:	Received Too Late:
	Ву:	Date:
	Remarks:	

**END OF SECTION** 

# Section 00200

1	GENERAL
---	---------

The following documents are available for review at [list the offices of the Architect, Engineers, Construction Manager, plan rooms, etc. as applicable] but are not part of the Contract Documents and are made available to the Bidders for their convenience only.

2		BSURFACE SOIL INVESTIGATION  A subsurface soil investigation has been made at Project Site. The resultant report on soil and foundation investigation(s) was prepared by:(Firm),
		engineering for this Project.
	B.	Making this data on subsurface conditions available is not intended by the Owner as any representation or warranty, either express or implied, that the conditions indicated are representative of those existing throughout the site or any part thereof, or of any continuity between borings. It is expressly understood and agreed that the Owner will not be responsible for interpretations or conclusions drawn therefrom by Contractor. Bidders are expected to examine the site of the Work, and will be permitted to conduct their own subsurface explorations upon proper application to the Owner.
	C.	The recommendations contained in the report shall not be construed as a requirement of this Contract, unless specifically referenced in the Contract Documents.
3	AS	BUILT DRAWINGS
	A.	The following documents are available for review at the [], [_address_] []. This information is NOT part for the Contract Documents, and is made available to bidders [CM@Risk] for convenience only.
		1. As Build Drawings for [].
4	то	POGRAPHIC SURVEY
	A.	A copy of a topographic survey with respect to the project site is available for viewing at the office of the <b>[Owner] [Architect/Engineer] [Construction Manager]</b>
		[] titled [as]
		Dated [] and prepared by:
		[]

B. This survey identifies grade elevations prepared primarily for the use of the Architect/Engineer in establishing new grades and identifying natural water shed.

# Section 00200 INFORMATION AVAILABLE [TO BIDDERS]

END OF INFORMATION AVAILABLE [TO BIDDERS]

To:	Arizona Board of Regents Administration Building Tucson, Arizona 85721	Project Name: [] Project No: []
Date	e:	-
Sub	mitted by:	
(full	name)	
(full	address)	
(Ariz	zona License) Class Class Class	Number
	tlemen: OFFER	
	A. In compliance with your Notice Bidders, University Procureme undersigned hereby offers to the work, and to provide nece number)  prepared by	e to Contractors of Intent to Receive Bids, Instructions to ent Code and applicable State and Federal Regulations, the furnish the necessary materials and equipment to perform ssary transportation for the [(project name and] in strict accordance with the Contract Documents e and address of Architect)], and agrees ent to Award showing acceptance of this bid within[thirty)] [] calendar days after date of opening thereof, that he ordance with the Bid as accepted, and that he will give nds, with sufficient surety, each in the amount of one the Contract price, and submit required insurance certificates, ays after the receipt of the Notice of Intent To Award the
	The Undersigned Bidder he	reby agrees that he will perform all the work shown on the

contract documents, excluding all applicable local transaction privilege or use taxes or

both and any Optional Prices listed on Appendix C, for the sum of:

## Section 00300

 Dollars (\$	), which sum

represents the BASE BID including all work as indicated on the drawings and specifications.

- B. Excluded from the above amounts are all applicable local transaction privilege or use taxes. The apparent low Bidder shall furnish within 48 hours after Owner's request, complete detailed and documented information setting forth the amounts of such taxes and the political subdivisions(s) to which they will be paid.
- C. Enclosed is the required Bid Security in an amount which is not less than ten percent (10%) of the above total bid (base plus all additive optional prices and applicable local transaction privilege or use taxes).

#### 2. ACCEPTANCE

- A. This offer shall be open to acceptance and is irrevocable for **[thirty** (30)] **[sixty (60)] [ninety (90)]** days from the bid closing date.
- B. If this Bid is accepted by the Owner within the time period stated above, Bidder agrees that he will:

Furnish the required bonds and insurance certificates within five (5) working days of receipt of Notice of Intent to Award the Contract.

Execute the Agreement within **[seven]** days of receipt of Agreement for signature.

Commence work in accordance with the written Notice to Proceed to be issued by the Owner after complete execution of the Agreement.

- C. If this bid is accepted within the time stated, and Bidder fails to comply in all respects with the requirements of the Bid Documents, the security deposit shall be forfeited as damages to the Owner by reason of the Bidder's failure.
- D. In the event this Bid is not accepted within the time stated above, the required security deposit shall be returned to the undersigned, in accordance with the provisions of the Instructions to Bidders; unless a mutually satisfactory arrangement is made for its retention and validity of this Bid for an extended period of time.

## 3. CONTRACT TIME

It is understood and agreed that the Work under the Contract shall be commenced by the Undersigned Bidder, as Contractor, if awarded the Contract for the project, in accordance

Sect	with the Notice To Proceed and shall be substantially completed by the Undersigned Bidder, as Contractor, not later than [ () calendar days after the commencement date shown in the Notice To Proceed] [, 20].
4.	LIQUIDATED DAMAGES
	If the Work[or designated portion thereof] is not substantially completed by the designated date, the Contractor shall pay to the Owner dollars (\$00) as liquidated damages for each day after the designated date during which the Contractor fails to substantially complete the Work [or designated portion thereof]. If the Work is not totally and finally complete by the date designated in the Certificate of Substantial Completion, the Contractor shall pay to the Owner dollars (\$00) as liquidated damages for each day after the designated date during which the Work remains uncompleted.
5.	ADDENDA
	The following Addenda have been received by the undersigned Bidder and the modifications to the Bid Documents noted therein below have been considered and all costs are included in the Bid Sum.
	Addendum # Dated
6.	SUPPLEMENTS TO BID FORM

Submit the following Appendices concurrent with Bid submission:

Document 00401 - Appendix A - List of Subcontractors: Include the names of all Subcontractors and the portions of the Work they will perform.

[Document 00402 - Appendix B - List of Unit Prices: Include a listing of unit prices specifically requested by the Contract Documents.]

Section 00300	Bid Form - Stipulated Sum
	ndix C - List of Optional Prices: Include the cost m applicable to the Work described in Section
<u></u>	
	pplements to Bid Form and following Appendices after submission of this Bid.]
<u> </u>	- Appendix D - List of Separate Prices: Include a specifically requested in the Contract Documents.]
[Submit Document 00405 - segmented into portions as	Appendix E - Cost Breakdown identifies the Bid Sum requested.]
[Submit Document 00406 Information.]	- Appendix F - List of Supplementary Architectural
[Submit Document 00407 - Electrical Information.]	Appendix G - List of Supplementary Mechanical and
[Submit Document 00408 -	Appendix H - List of Equipment.]
7. BID FORM SIGNATURE(S)	
The Corporate Seal of	
	DATE
	(Official Name of Firm) (Individual) (Partnership) (Corporation)
	(Limited Liability Company) (Other - give details)
	(Business Address)
ВУ	
	(Signing official's name-printed or typewritten)

Section 00300	Bid Form - Stipulated Sum
	(Signature of Authorized Official)
	(Title)

If the Bid is a joint venture or partnership, add additional forms of execution for each member of the joint venture in the appropriate form or forms above in the space below.

END OF BID FORM - STIPULATED SUM

## Section 00400

(full name)

To: Arizona Board of Regents

# **Supplements to Bid Form**

Administration Building
University of Arizona
Tucson, Arizona 85721

Project Name:
Project No.:

Date: [\_\_\_\_]
Submitted by: [\_\_\_\_\_]

(full address)

In accordance with Document 00100 - Instructions to Bidders and Document 00300 - Bid Form - Stipulated Price, included are the Supplements To Bid Form Appendices listed below. The information provided shall be considered an integral part of the Bid Form.

These Appendices are as follows:

Document 00401 - Appendix A - List of Subcontractors: Include the names of all Subcontractors and the portions of the Work they will perform.

Document 00402 - Appendix B - List of Unit Prices: Include a listing of unit prices specifically requested by the Contract Documents.

Document 00403 - Appendix C - List of Optional Prices: Include the cost variation to the Bid Sum applicable to the Work described in Section 01030.

Document 00404 - Appendix D - List of Separate Prices: Include a listing of separate prices as specifically requested in the Contract Documents.

**Issued September 2000** 

# Section 00400

# **Supplements to Bid Form**

Document 00405 - Appendix E - Cost Breakdown identifies the Bid Sum segmented into portions as requested.

Document 00406 - Appendix F - List of Supplementary Architectural Information.

Document 00407 - Appendix G - List of Supplementary Mechanical and Electrical Information.

Document 00408 - Appendix H - List of Equipment.

# SUPPLEMENTS TO BID FORM SIGNATURE(S)

С	DATE
_	(Official Name of Firm)
(lı	ndividual) (partnership) (Corporation) (Limited Liability Company) (Othe
_	(Business Address)
	(Signing official name-printed or typewritten)
	(Signature of authorized official)
	(Title)

END OF SUPPLEMENTS TO BID FORM

**Issued September 2000** 

#### Section 00401

#### Appendix A - List of Subcontractors

PROJECT NAME: PROJECT NUMBER:	
• •	e sealed in a separate envelope and shall be submitted along with form - Stipulated Price, both of which shall be placed in an outer sealed

envelope. The inner envelope shall be marked "Appendix A - List of Subcontractors".

The Bidder shall list below for each portion of the Work shown, the name of the firm being proposed to perform that portion of the work. Where the Bidder is proposing to perform the item of work with its own forces, the Bidder's name shall be entered and the work shall be performed per the provisions of Subsection 5.2.D of the Instructions to Bidders. After entering all the required information, Bidder shall certify the entries by signing this form in the space provided at the end.

Bidder shall be prepared to furnish documentary evidence of subcontractor license numbers and expiration dates within 24 hours after request for same by the Owner.

Proof of ability to obtain a performance bond shall be submitted for each subcontract bidder subject to the provisions of subsection 5.2.G of the Instructions to Bidders.

NOTE: See Section 5, Subcontractors, of the Instructions to Bidders for information regarding substitution of subcontractors.

\*Note To Contractor: All items or "portions of the work" exceeding \$10,000 in cost or 5% of the total construction cost must be entered, by trade in the "Portion of Work" column. Where the Owner has indicated that the material or equipment suppliers names are desired also, use Appendices F, G and/or H as applicable.

\*

# Section 00401

# **Appendix A - List of Subcontractors**

PORTION OF WORK	FIRM NAME
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	
11.	
12.	
13.	

SIGNED BY		
BIDDER FIRM:		
BIDDEK FIRM:		

**END OF SECTION** 

Issued September 2000

# Section 00402

# **Appendix B - List of Unit Prices**

PROJECT NAME: PROJECT NUMBER:		_ _		
The following is the list of Unit Prices for t	he bid submitted by:			
(Bidder)				
Dated and which is	an integral part of the Bid For	m.		
The following are Unit Prices for changes to specific portions of the Work as listed, and are applicable to variations from the Contract Documents only in accordance with Section 8.3 of the Instructions to Bidders.				
ITEM DESCRIPTION	UNIT	UNIT PRICE		
[]	[]			

Section 00403

# **Appendix C - List of Optional Prices**

PROJECT NAME: PROJECT NUMBER:			
The following is the list of Opt	ional Prices for the bid submitted by:		
(Bidder)			
Dated	and which is an integral part of the Bid Form.		
The following amounts shall be added to or deducted from the Base Bid Sum. Refer to Section [01019 - Contract Considerations] [01030 - Optional Prices]: Schedule of Optional Prices.			
Optional Price #1	[Add] [Deduct] \$		
Optional Price # 2	[Add] [Deduct] \$		

# Section 00404

# **APPENDIX D - LIST OF SEPARATE PRICES**

PROJECT NAME: PROJECT NUMBER:			
The following is the list of Se	parate Prices for the bid su	ıbmitted by:	
(Bidder)			
Dated	_ and which is an integral p	art of the Bid Form.	
ITEM DESCRIPTION		VALUE	
Separate Price # 1:			
[	]	\$	
Separate Price # 2:			
[	]	\$	

# **SECTION 00405**

# **APPENDIX E - COST BREAKDOWN**

DDO IECT NII IMBED:	
The following is a Cost Breakdown for the bi	d submitted by:
(Bidder)	
Dated and which is a	n integral part of the Bid Form.
ITEM OF WORK	VALUE [Overhead] [Profit] [] [Included] [Excluded]
	\$
	\$
	\$
	\$
	\$
1	\$

Section 00406	Appendix F - List	of Supplementary Architectural Information
PROJECT NAME: PROJECT NUMBER:		
The following is Supplemer	ntary Architectural Inform	mation for the bid submitted by:
(Bidder)		
Dated	and which is an inte	gral part of the Bid Form.
COMPONENT OR IT	EM	MANUFACTURER
[	]	
[	]	
[	1	
[	]	
Γ	1	

# Section 00407

# Appendix G - List of Supplementary Mechanical & Electrical Information

PROJECT NAME: PROJECT NUMBER:	
The following is Supplementary Mechanical an (Bidder)	d Electrical Information for the bid submitted by:
Dated and which is an i	
COMPONENT OR ITEM	MANUFACTURER
[]	

# Section 00408 Appendix H - List of Equipment PROJECT NAME: PROJECT NUMBER: The following is a List of Equipment for the bid submitted by: (Bidder) Dated \_\_\_\_\_ and which is an integral part of the Bid Form. COMPONENT OR ITEM MANUFACTURER [\_\_\_\_\_ ] [\_\_\_\_ ]

Section 00410 Bid Bond

#### **BID BOND**

KNOW ALL MEN BY THESE PRESENTS, that we, the undersigned,		
as Principal, and		
as Surety, are hereby held and		
firmly bound unto the Arizona Board of Regents for and on behalf of the University of Arizona		
as Owner in the penal sum of ten percent (10%) of its total Bid (base bid plus all additive		
optional prices and applicable local transaction privilege or use taxes or either for the payment		
of which, well and truly to be made, we hereby jointly and severally bind ourselves, our heirs,		
executors, administrators, successors and assigns. Signed, this day of, 20		
The condition of the above obligation is such that whereas the Principal has submitted to		
the Owner a certain Bid, attached hereto and hereby made a part hereof to enter into a contract		
in writing, for Project No. [ (insert project number and title)		
J		

#### NOW THEREFORE.

- (a) If said Bid shall be rejected, or in the Alternate,
- (b) If said Bid shall be accepted and the principal shall execute and deliver a contract in the Form of Contract provided (properly completed in accordance with said Bid) and shall furnish a bond for his faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall in all other respects perform the agreement created by the acceptance of said Bid, then this obligation shall be void, otherwise the same shall remain in force and effect; it being expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

Section 00410 Bid Bond

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its bond shall be in no way impaired or affected by any extension of the time within the Owner may accept such Bid; and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set forth above.

	(L.S.
Principal	
Surety	
34.31	
Ву	

<u>SEAL</u>

# **Qualification of Corporation Signature**

# QUALIFICATION OF CORPORATION SIGNATURE MEETING OF THE BOARD OF DIRECTORS

		, An Arizoi	na Corporation
(Construction Company)			·
RESOLVED:			
That			of this
That(name)	(office)		<del></del>
corporation, whose signature behalf of this corporation and upon this corporation for sup this business in amount, up	d its corporate name to mak plies and services required	ce and execute bids, offe	ers and contracts binding
		_ Dollars (\$	).
		_	
(signature of individual name	ed above)		
	CERTIFIC	ATE	
I hereby certify that I am a d		•	
(	Construction Company)		, the above
named corporation, that the	foregoing is a true and corr	ect copy of a resolution a	adopted at a
special meeting of the Board	of Directors of said corpora	ation held on	,
and that the foregoing resolu	tion is in full force and effec	ct and has not been repe	ealed, amended,
or canceled.			
IN WITNESS WHEREOF I h	ave hereunto set my hand	and official seal of said o	corporation.
SEAL		(signature)	
		(typed name)	<del>-</del>

Must be submitted if firm is a corporation.

Division 00 UA No.

Section 00491

# **Qualification of Limited Liability Company Signature**

# QUALIFICATION OF LIMITED LIABILITY COMPANY SIGNATURE MEETING OF THE MEMBERS

	, An Arizona Limited Liability Company
(Construction Company)	
RESOLVED:	
That(name)	, a member of this Limited Liability Company,
behalf of this Limited Liability Company	eby authorized, empowered and directed for and on and its company name to make and execute bids, offers my for supplies and services required or rendered by this in amount, up to:
	Dollars (\$).
(signature of member named above)	
	CERTIFICATE
is reserved to its	d member of, pany, that management of this Limited Liability Company by the Articles of Organization which foregoing is a true and correct copy of a resolution mbers of said Limited Liability Company held on foregoing resolution is in full force and effect and has not
IN WITNESS WHEREOF I have hereur Liability Company.	nto set my hand as an authorized member of said Limited
	(signature)
	(typed name)

**Issued February 1996** 

Must be submitted if firm is a Limited Liability Company

#### ARIZONA BOARD OF REGENTS

# PERFORMANCE BOND

Pursuant to Board of Regents Policy 3-804E (Penalty of this bond must be 100% of the contract amount.)

# KNOW ALL MEN BY THESE PRESENTS:

THAT,			
(hereinafter called Principal), as		ized and existing under	the laws of the State of
, with its principal as Surety, are held and firmly bound unt	o the Arizona Board of Ro	egents, (hereinafter called the	e Obligee) in the amount of
(Dollars) (\$) for heirs, administrators, executors, successors			bind themselves, and their resents.
WHEREAS, the Principal has e, 20			
which contract is hereby referred to and i	nade a part hereof as fully	and to the same extent as if	copied at length herein.
NOW, THEREFORE, THE CO faithfully perform and fulfill all the under original term of said contract and any e guaranty required under the contract, and and agreements of any and all duly authomodifications to the Surety being hereby and effect.	ertakings, covenants, terms extension thereof, with or d shall also perform and for ized modifications of sa	s, conditions and agreements without notice to the Surety alfill all the undertakings, co id contract that may hereafte	s of said contract during the v and during the life of any ovenants, terms, conditions, er be made, notice of which
PROVIDED, HOWEVER, that Policy 3-804E, and all liabilities on this extent as if copied at length herein.			
The prevailing party in a suit or such reasonable attorneys' fees as may be			er as a part of his judgment
Witness our hands this	lay of, 20	_•	
	Principal By Print Name		Seal
	Surety		 Seal
	By Print Name Address		
	Telephone #		

#### ARIZONA BOARD OF REGENTS

#### PAYMENT BOND

Pursuant to Board of Regents Policy 3-804E (Penalty of this bond must be 100% of the contract amount)

# KNOW ALL MEN BY THESE PRESENTS: THAT. (hereinafter called Principal), as Principal, and , a corporation organized and existing under the laws of the State of \_\_\_\_\_, with its principal office in the City of \_\_\_\_\_\_, (hereinafter called the Surety), as Surety, are held and firmly bound unto the Arizona Board of Regents, (hereinafter called the Obligee) in the amount of \_\_\_\_\_\_(Dollars) \_\_\_\_\_\_) for the payment whereof, the said Principal and Surety bind themselves, and their heirs, (\$ administrators, executors, successors and assigns, jointly and severally, firmly by these presents. WHEREAS, the Principal has entered into a certain written contract with the Obligee, dated the day of , 20 , to construct and complete a certain work described as which contract is hereby referred to and made a part hereof as fully and to the same extent as if copied at length herein. NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH, that if the said Principal shall promptly pay all monies due to all persons supplying labor or materials to him or his subcontractors in the prosecution of the work provided for in said contract, then this obligation shall be void, otherwise to remain in full force and effect. PROVIDED, HOWEVER, that this bond is executed pursuant to the provisions of Arizona Board of Regents Policy 3-804E, and all liabilities on this bond shall be determined in accordance with the provisions of this section, to the same extent as if copied at length herein. The prevailing party in a suit on this bond, including any appeal thereof, shall recover as a part of this judgment such reasonable attorneys' fees as may be fixed by a judge of the Court. Witness our hands this day of , 20 . Seal Principal By Print Name Surety By \_\_\_\_ Print Name Address

Telephone #

#### ARIZONA BOARD OF REGENTS

# PERFORMANCE BOND FOR SUBCONTRACTS

Pursuant to Board of Regents Policy 3-804E (Penalty of this bond must be 100% of the subcontract amount.)

# KNOW ALL ME BY THESE PRESENTS:

THAT	
THAT,	
. a corporation organize	ed and existing under the laws of the State
of with its principal office in the City of	. (hereinafter
called the Surety) as Surety are held and firmly bour	nd unto
(General Contractor) and the Ar	izona Board of Regents, (hereinafter called
the Obligees) in the amount of	
called the Surety), as Surety, are held and firmly bound from the Obligees) in the amount of	whereof, the said Principal and Surety bind
themselves, and their heirs, administrators, executors	s, successors and assigns, jointly and severally
firmly by these presents.	,
, , ,	
WHEREAS, the Principal has entered into a c	certain written subcontract with the General
Contractor, dated the day of	, 20 , to construct and complete
certain work described as the	work for The University of
Contractor, dated the day of certain work described as the, known as	
Arizona Project Number, known as which subcontract is hereby referred to and made a p	part hereof as fully and to the same extent as if
copied at length herein.	•
NOW, THEREFORE, THE CONDITION OF T	HIS OBLIGATION IS SUCH, that if the said
Principal shall faithfully perform and fulfill all the unde	rtakings, covenants, terms, conditions and
agreements of said subcontract during the original tel	
thereof, with or without notice to the Surety and durin	
subcontract, and shall also perform and fulfill all the u	
agreements of any and all duly authorized modification	
made, notice of which modifications to the Surety bei	
shall be void, otherwise to remain in full force and effe	ect.
	ecuted pursuant to the provisions of the Arizona
Board of Regents Policy 3-804E, and all Liabilities on	
with provisions of this section, to the extent as if copie	ed at length herein.
The prevailing party in a suit on this bond, inc	
part of his judgment such reasonable attorneys' fees	as may be fixed by a judge of the Court.
\\/its and a thin day of	20
Witness our hands this day of	, 20
PRINCIPAL	SURETY
By Print Name	By Print Name
Address	Address
	Audi 033
Telephone #	Telephone #
Seal	Seal
<del> </del>	

**Issued September 2000** 

Section 00800

**Supplementary Conditions** 

The following provisions shall be considered part of [the General Conditions of the Construction Agreement] [the designated Contract Documents].

#### (Example:

The following provisions shall be considered part of the General Conditions of the Construction Agreement.

#### 1 CONFIDENTIALITY

- 1.1. The Contractor warrants and represents that the Contractor shall not knowingly or negligently communicate or disclose at any time to any person or entity any information in connection with the Work or the Project, except: (1) with prior written consent of the Owner, (2) information that was in the public domain prior to the date of this Agreement, (3) information which becomes part of the public domain by publication or otherwise not due to any unauthorized act or omission of the Contractor, or (4) as may be required to perform the Work or by any applicable law.
- 1.2. The Contractor, at any time upon the request of the Owner, shall immediately return and surrender to the Owner all copies of any materials, records, notices, memoranda, recordings, drawings, specifications and mock-ups and any other documents furnished by the Owner or the Architect to the Contractor.

1.3.

1.4. The Contractor shall specifically cause all Subcontractors or any other person or entity performing any services, or furnishing any materials or equipment, for the Work to warrant and represent all items set forth in this Section 41.

1.5.

1.6. The representations and warranties contained in this Section 41 shall survive the complete performance of the Work or earlier termination of this Agreement.)

**END OF SECTION** 

Issued March 2007

Section 00860 SCHEDULE OF DRAWINGS

Sheet No. Sheet Title

Division 00		UA No.
Section 00900		Addendum Number []
DATE:		
PROJECT:		
PROJECT NUMBER:		
OWNER:	[	]
		]
[ARCHITECT]:		]
[ENGINEER]:		1

TO:

[All Prospective Bidders] [\_\_\_\_\_]

UA No. Division 00 Section 00900 Addendum Number [\_\_\_\_] This Addendum forms a part of the Contract Documents and modifies the Bidding Documents dated [\_\_\_\_\_\_], Addendum Number [1] [\_\_\_\_\_] issued [\_\_\_\_\_\_], and Addendum Number [2] [\_\_\_\_] issued [\_\_\_\_\_], with amendments and additions noted below. Acknowledge receipt of this Addendum in the space provided in the Bid Form. [ .] Failure to do so may disqualify the Bidder. This Addendum consists of [\_\_\_\_] pages and the following Drawings: **Drawing Title** Issue Date No. [\_\_\_\_] CHANGES TO ADDENDUM NUMBER 1 - Issued July 6, 1994 1. Revise Item #3, bid closing date and time to July 31, 1994, 2:00 pm Central Standard time. **CHANGES TO THE PROJECT MANUAL** TABLE OF CONTENTS 2. Delete "Section 09686 - Carpeting with Cushion" from the listing.

**Issued February 1996** 

DOCUMENT 00100 - INSTRUCTIONS TO BIDDERS

Article 2.1 Paragraph C:

3.

Division 00 UA No.

#### Section 00900 Addendum Number [\_\_\_]

Add to the end of the sentence: "... to the offices of the Architect."

#### SECTION 01019 - CONTRACT CONSIDERATIONS

- 4. Article 1.3 Paragraph F: Add the following Subparagraph:
  - 4. Section 09688 Carpeting Glue Down: Allow the stipulated sum of \$26.75 per sq yd (sq m) for carpet purchase, delivery to site, unloading, and temporary protected storage.

#### SECTION 09686 - CARPETING WITH CUSHION

5. Delete this section in its entirety.

#### SECTION 10800 - TOILET AND BATH ACCESSORIES

6. Add the following Acceptable Manufacturers:
Ace Distributors
Forman Manufacturing, Inc.

#### **CHANGES TO THE DRAWINGS**

#### DRAWING A1 - SITE PLAN

- 7. Revise dimension between the main building and the Boiler House from 30' 0" (9.1 m) to 36' 9" (11.2 m).
- 8. To the List of Drawings add: "L1 Landscaping Plan".

#### DRAWING S4 - JOIST FRAMING PLAN

9. Delete this Drawing and replace with Drawing S4a issued with this Addendum.

#### DRAWING L1 - LANDSCAPING PLAN

10. Include this new Drawing issued with this Addendum in the list of Contract Documents.

#### APPROVAL OF ADDITIONAL PRODUCTS/SYSTEMS

Section # Acceptable Manufacturer(s)

**Issued February 1996** 

Divis	sion 00		UA No.
Sect	ion 00900		Addendum Number []
11.	03300	Acme Admixtures, Inc.	
		END OF ADDENDUM NUMBER	:[}